

# Khaled Talayhan



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**Languages:** English, Swedish

Khaled Talayhan is a member of Hannes Snellman's Public M&A, Equity Capital Markets and Corporate Advisory team in Sweden.

## REFERENCES

- Advised Long Path Partners on its consortium public offer for Karnov Group AB, 2024
- Counsel to Episurf Medical AB on its rights issue of units, 2024
- Counsel to NP3 Fastigheter AB, Danske Bank A/S Danmark, Sverige Filial and Swedbank AB (publ) in the Issue of Green Bonds, 2024
- Counsel to Logent Group in its SEK 850 million senior secured notes, 2023
- Advised NYAB Plc on its cross-border conversion re-domiciliation from Finland to Sweden and listing at Nasdaq First North Premier in Sweden, 2023
- Advised Eltel AB's on it's EUR 25 million issue and listing of sustainability - linked hybrid capital securities, 2023
- Counsel to NP3 Fastigheter AB on its SEK 632 million private placement, 2023
- Counsel to Sampo plc on its dual listing on Nasdaq Stockholm, 2022
- Advised Vitec Software Group AB on it's SEK 834 million private placement, 2022
- Counsel to Soltech Energy in connection with its SEK 270 million rights issue and overallotment issue of new shares, 2022
- Counsel to Thomas H. Lee Partners in its investment in inriver AB, 2022
- Counsel to Vitec Software Group AB on its acquisition of ABS Laundry Business Solutions, 2022
- Counsel to Savvy Gaming Group in its acquisition of ESL Gaming and FACEIT, 2022
- Counsel to Konecranes in the announced, but subsequently abandoned, merger of Cargotec and Konecranes, 2022
- Counsel to Nivika Fastigheter AB (publ) on Its IPO and Listing on Nasdaq Stockholm Main List, 2021
- Counsel to the sellers of Life Sciences Partners in the sale of LSP to EQT, 2021
- Counsel to Episurf Medical AB on its private placement of new shares, 2021
- Counsel to NP3 Fastigheter AB on Its Acquisition of Real Estate Assets from the Bonnier Group and Issue of New Preference Shares, 2021
- Counsel to Koch Industries and Infor on their divestment of Infor EAM to Hexagon, 2021
- Counsel to Copperstone Resources AB (publ) on its private placement of new shares, 2021

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- Counsel to Proventus Capital Partners IV AB (publ) in the debt financing of the Ovzon-3 Satellite, 2021
- Counsel to SpectrumOne on its acquisition of 28% of the shares in Eniro, 2021
- Counsel to Copperstone Resources on its SEK 160 million rights issue, 2021
- Counsel to NP3 Fastigheter AB on its joint venture with AB Sagax, 2020
- Counsel to Episurf Medical AB on its private placement of new shares, 2020
- Counsel to consortium led by Paradigm Capital on its public offer for Internationella Engelska Skolan, 2020
- Counsel to the consortium in the recommended public cash tender offer for all shares in Ahlstrom-Munksjö Oyj, 2020
- Counsel to Logent Group on its listing of bonds on Nasdaq Stockholm, 2020
- Counsel to NP3 Fastigheter AB on its private placement of new shares, 2020
- Counsel to Copperstone Resources AB (publ) on Its Private Placement of New Shares, 2020
- Advised Oasmia Pharmaceutical AB in connection with entering a global strategic partnership with Elevar Therapeutics Inc, 2020
- Counsel to Optomed Plc on its IPO and listing on Nasdaq Helsinki, 2019
- Counsel to Polygon AB (publ) on Its EUR 40 million Subsequent Bond Issue, 2019
- Counsel to Lothar Geilen on the Public Offer for Opus Group AB, 2019
- Counsel to the Sellers of Direct Conversion in a 90% stake acquisition by Varex Imaging, 2019
- Counsel to OBOS on the mandatory public offer for SBC, 2019
- Counsel to OBOS on the Acquisition of 36,6 Percent of the Shares in SBC, 2019
- Counsel to Oasmia Pharmaceutical AB on its SEK 399 million rights issue, 2019
- Counsel to the Logent Group on SEK 900 Million Senior Secured Notes and the Entry Into of a Super Senior RCF, 2019
- Counsel to NP3 Fastigheter AB in its issue of a SEK 600 million senior unsecured bond, 2019
- Counsel to SpareBank 1 Markets AS in Connection with Transactions Concerning Lundin Petroleum AB, 2019
- Counsel to BVF Partners on its Investment in Calliditas Therapeutics AB, 2019
- Counsel to Cramo and Adapteo on the spin-off and listing of Adapteo on Nasdaq Stockholm, 2019
- Counsel to NP3 Fastigheter on its Private Placement of New Preference Shares, 2019
- Counsel to investors on the SEK 1.2 billion directed share issue in ÅF, 2019
- Counsel to Pöyry Plc in ÅF's recommended public cash tender offer for all shares in Pöyry, 2018
- Counsel to Ancala Partners and Acsnacs Energi AB on Acsnacs Energi AB's public offer for Skånska Energi AB (publ), 2018\*
- Counsel to Magnolia Bostad AB in connection to its list change from Nasdaq First North Premier to Nasdaq Stockholm, 2018\*
- Counsel to Greiner Bio-One GmbH on its public offer for Vigmed Holding AB, 2017\*
- Counsel to Greiner Bio-One GmbH on the contemplated rights issue in its listed subsidiary Vigmed Holding AB, 2017\*
- Counsel to Knorr-Bremse AG on its public offer for Haldex AB, 2016-2017\*
- Counsel to Blackstone and Vega Holdco S.à r.l. on Vega Holdco S.à r.l.'s mandatory bid for D. Carnegie & Co. AB, 2016-2017\*
- Counsel to Nordic Waterproofing Holding A/S and Axcel funds on Nordic Waterproofing's initial public offering and listing on Nasdaq Stockholm, 2016\*

## RANKINGS

- "Mattias Friberg and Khaled Talayhan are great lawyers.", Legal500, Capital Markets, 2024

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## MEMBERSHIPS AND POSITIONS OF TRUST

- Member of the Swedish Bar Association, 2022

## PUBLICATIONS

- Co-author of the Swedish Chapter in The Corporate Governance Review, 10th Edition, 2020
- The Corporate Governance Review - Edition 11, 2021
- The Corporate Governance Review - Edition 12, 2022

## EDUCATION AND PROFESSIONAL BACKGROUND

- Managing Associate, Hannes Snellman, Stockholm, 2024
- Senior Associate, Hannes Snellman, Stockholm, 2020
- Associate, Hannes Snellman, Stockholm, 2018
- Associate, Roschier, Stockholm, 2016-2018
- Master of Laws, Uppsala University, 2016
- Studies in International Law, University of Groningen, 2015-2016

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